



PAUL KAPLAN

CPA, MBA, CGMA

MANAGING PARTNER

CONTACT

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MEMBERSHIPS & CERTIFICATIONS

Certified Public Accountant (CPA)

- State of New York
- State of New Jersey

American Institute of Certified Public Accountants (AICPA)

New York State Society of Certified Public Accountants (NYSSCPA)

New Jersey Society of Certified Public Accountants (NJCPA)

SUMMARY OF EXPERIENCE

Paul's career in public accounting began in the 1980s, where he served in leadership roles with national, regional, and local CPA firms as Partner, Senior Partner, and Chief Operating Officer. His extensive experience includes Attestation, Tax Planning and Compliance, Profitability Consulting and Analysis, and Merger & Acquisition Services.

His consulting work was recognized with Company of the Year by the Greater Gateway Chamber of Commerce.

After several years of running his own practice, Paul co-founded KDMS, LLC with two other CPAs, where the firm doubled revenue annually by focusing on Attestation and Tax Planning/Compliance in the middle market. In 2014, the opportunity arose to merge with Rosenfield & Co., PLLC, where Paul is now a Partner and pivotal member of the team. He primarily serves clients in the New York and New Jersey area, as well as throughout the Northeast.

EDUCATION

- **Baruch College**
Bachelor of Business Administration
- **Baruch College**
Master of Business Administration

WORK EXPERIENCE

- **Rosenfield and Company, PLLC** 2015-PRESENT
Managing Partner
- **The Kaplan Consulting Group, Inc.** 1995-2017
President
- **KDMS, LLC** 2010-2014
Partner



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